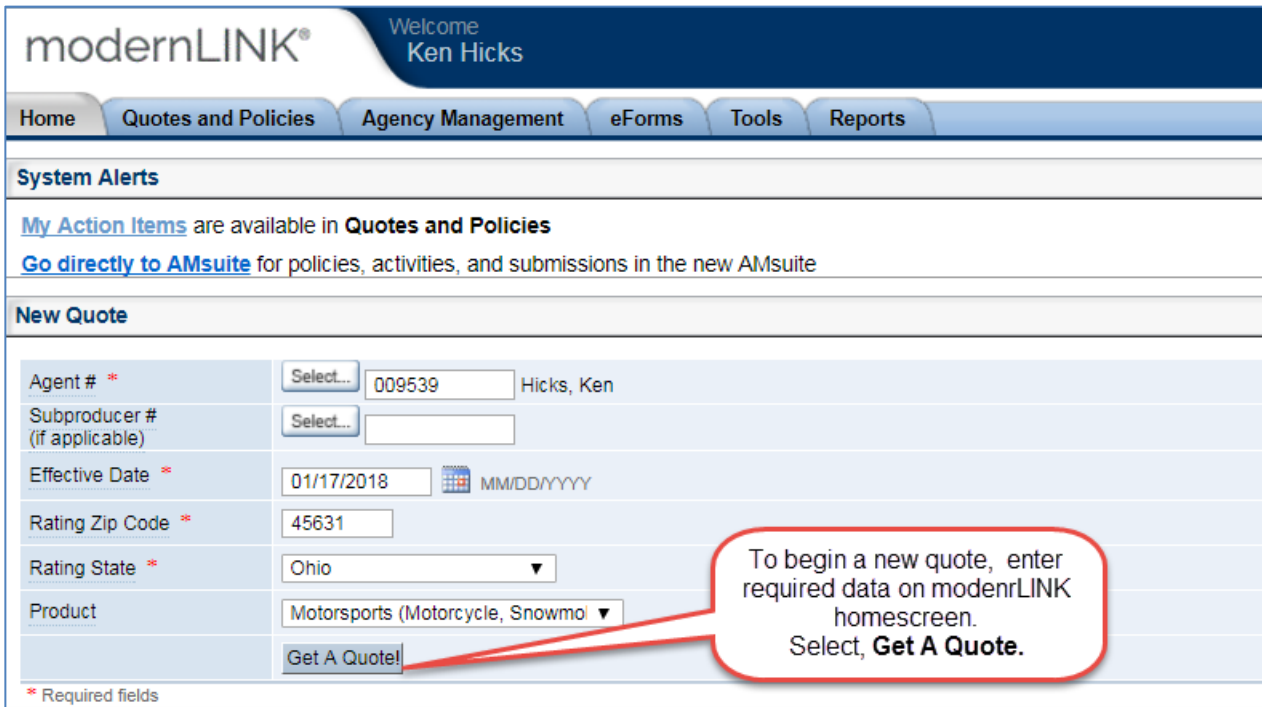
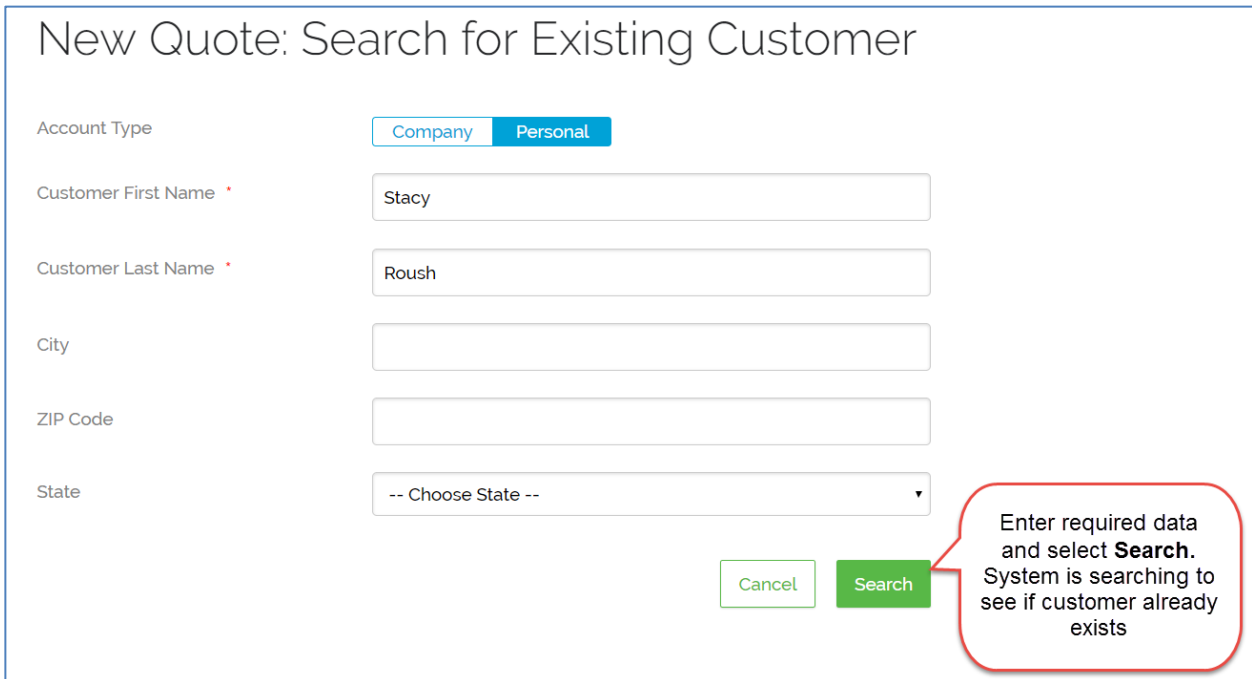


Recreational Quote and Issue

This job aid will provide step by step instructions for completing a Recreational Quote/Issue in the AMsuite® system.



The screenshot shows the 'modernLINK' interface with a 'Welcome Ken Hicks' header. A navigation bar includes 'Home', 'Quotes and Policies', 'Agency Management', 'eForms', 'Tools', and 'Reports'. Below this is a 'System Alerts' section with a message about 'My Action Items' and a link to 'Go directly to AMsuite'. The main section is titled 'New Quote' and contains several input fields: 'Agent #' (with a dropdown and value '009539'), 'Subproducer #' (with a dropdown), 'Effective Date' (with a date picker and value '01/17/2018'), 'Rating Zip Code' (with value '45631'), 'Rating State' (with a dropdown and value 'Ohio'), and 'Product' (with a dropdown and value 'Motorsports (Motorcycle, Snowmo)'). A 'Get A Quote!' button is at the bottom. A red callout box points to the button with the text: 'To begin a new quote, enter required data on modernLINK homescreen. Select, **Get A Quote.**' A legend at the bottom left indicates '* Required fields'.



The screenshot shows a form titled 'New Quote: Search for Existing Customer'. It features two tabs for 'Account Type': 'Company' and 'Personal'. The 'Personal' tab is selected. Below the tabs are input fields for 'Customer First Name' (with value 'Stacy'), 'Customer Last Name' (with value 'Roush'), 'City', 'ZIP Code', and 'State' (with a dropdown menu showing '-- Choose State --'). At the bottom right, there are 'Cancel' and 'Search' buttons. A red callout box points to the 'Search' button with the text: 'Enter required data and select **Search.** System is searching to see if customer already exists'.

Recreational Quote and Issue

Possible Account Matches

No results found! At least five letters are required for person first and last name without exact matches

Cancel

Search Again

Continue as a New Customer

If customer has previously received a quote, select customer. If they have not previously been quoted, Select **Continue as a New Customer**.

Mailing Address

Country

United States

Attention/Care Of

Address Line 1 *

608 Georges Creek Rd

Address Line 2

City *

Gallipolis

State *

Ohio

Zip *

45631

Continue

Fill in mailing address and select **Continue**

Recreational Quote and Issue

New Quote: Policy Details for Existing Customer

Account Type	Personal	<p>Producer code, product and policy type will be brought forward from home page of modernLINK.</p> <p>If user started quote in AMsuite (portal), they will need to enter producer code, product, and policy type.</p>
Account	0000011696	
Person	Stacy Roush 608 Georges Creek Rd Gallipolis OH 45631-8458	

Rating State *	Ohio	▼
Effective Date *	02/14/2018	📅
Producer Code *	009556 - Jim Henrick	Search Producer
Product *	Recreational	▼
Policy Type *	Motorsports	?

Motorsports - Quote (0000001367)

Stacy Roush
 Click the Named Insured above to access mailing/account address

Policy Details

Effective Date *	01/22/2018	📅
Has the applicant moved in the last 60 days? *	<input type="radio"/> Yes <input checked="" type="radio"/> No	
Additional Insured	📄 Add Additional Named Insured (No Mortgagees)	

Add Additional Named Insured if applicable and then select Next

Recreational Quote and Issue

Motorsports - Quote (0000020828)

Stacy Roush
Click the Named Insured above to access mailing/account address

Answer Qualification questions during the quote process based upon customer's response. Knock-out questions are contained in this list that will help determine if risk is eligible.

Qualification

In connection with underwriting or rating this application for insurance, we may review your credit history or obtain or use a credit based insurance score based on the information contained in that credit history. We may use a third party in connection with the development of your insurance score. *

Yes No

In connection with this application for insurance, we may review your claims history or loss experience and may report future claims made by you to a claims history provider. *

Yes No

In connection with this application for insurance, we may review your motor vehicle or driver history report. *

Yes No

Disclaimer has been read and applicant did not object. *

Yes No


Does the applicant require an SR-22 financial responsibility filing? *

Yes No

Are any of the vehicle(s) being quoted offered for sale or consignment? *

Yes No

Prefill Drivers

 Prefill has added individuals that may be related to the quote. Please review and remove them if they are not applicable.




Recreational Quote and Issue

Motorsports - Quote (0000001139)

Stacy Roush

Click the Named Insured above to access mailing/account address

Drivers

NAME	RELATIONSHIP TO INSURED	
Stacy Roush	Primary Named Insured	
THOMAS ROUSH		 
First Name	Stacy	Fill in driver information not provided by pre-fill. Click on pencil icon to edit drivers.
Middle Name		
Last Name	Roush	
Suffix		

Vehicles

Vehicle #	1	
Vehicle Type *	Motorcycle	Enter Vehicle Type. When VIN is entered, year, make, model and engine size pre-fills.
VIN/Serial Number	1HD1JH51X7Y123456	
State Assigned VIN *	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
Year *	2007	
Make *	HARLEY-DAVIDSON	
Model *	FLSTC HERITAGE SOFTAIL CLASSIC	
Engine Size (cc) *	1584	

Recreational Quote and Issue

Motorsports - Quote (0000020440)
 Stacy Roush
 Click the Named Insured above to access mailing/account address

Print Quote using this icon.

Quote

\$75.00 Total Annual Cost

Proceed to Issue

Quote is provided based on suggested coverages. To re-calculate, select the calculator. Select Proceed to Issue.

Coverages applied to all vehicles

Liability - Bodily Injury and Property Damage \$75.00

Limit * 100,000/300,000/50,000

Pet Protection \$0.00

Is the driver associated with the following associations? If so, select one. -- Choose --

Date of Birth MM/DD/YYYY

Fields Required to Issue are accessed by clicking on the icon below. This will open to display required fields.

Fields Required to Issue

Drivers are assumed to have no accidents or violations, during quote. Chargeable accidents displayed and automatically applied during issuance.

Select Next to continue.

Cancel Previous Add Driver **Next**

Recreational Quote and Issue

^ Fields Required to Issue

Licensed Yes No

License State *

Driver's License Number *

Drivers are assumed to have no accidents or violations, during quote. Chargeable accidents and violations will be displayed and automatically applied during issuance

Quote Request

Policy Details

Qualification

Drivers

Vehicles

Quote

Policy Info

Payment Details

Motorsports - Quote (0000001139)

Stacy Roush

Click the Named Insured above to access mailing/account address

Policy info displays.
Select **Next** to proceed to
Payment Details

Policy Information

Coverage Start Date Jan 17, 2018

Vehicles

Vehicle #	Vehicle Type	Year	Make	Model	VIN/HIN/Serial #
1	Motorcycle	2007	HARLEY-DAVIDSON	FLSTC HERITAGE SOFTAIL CLASSIC	1HD1JH51X7Y123456

Recreational Quote and Issue

Quote Request

Policy Details

Qualification

Drivers

Vehicles

Quote

Policy Info

Payment Details

Motorsports - Quote (0000001139)

[Stacy Roush](#)
Click the Named Insured above to access mailing/account address

Payment Details

Total Annual Premium:
\$75.00

Billing

Billing Method *

DirectBill ▼

Renew Method *

DirectBill ▼

Billing Type *

Invoice ▼

Bill To *

THOMAS ROUSH ▼

Quote has been saved.
Write down this quote number to recall it later:
0000001139

Signatures on required forms can be obtained two ways
1) Emailed to Primary Named Insured for electronic signature, or 2) Printed for traditional signature by Primary Named Insured. Please choose an option below.
Note: If electronic signature is selected, the electronic envelope may first be emailed to the Producer for signature before being forwarded to the Primary Named Insured.

Electronic Signature - Mobile Device Required

Traditional Signature

You may either print the documents requiring signature now or after issuance. If you print now, you must write the policy number on the form(s) when a number gets assigned at issuance. Coverage is not bound until a policy has been issued.

To print now, use the button below, print locally, issue the policy, fill in the policy number by hand, and collect the signature(s).

To print after issuance, issue the policy, go to the Documents page of the issued policy, select which documents print, print locally, and collect the signature(s).

Retain signed copies of documents, or scan and attach them to the policy.

[View/Print All](#)

	FORM #	DESCRIPTION
View/Print	MS-CW-O-0001	Motorsports Application

There are two options for signatures. Electronic or Traditional. If Electronic is selected, insured must have an e-mail address and electronic device.

Select **Buy Now** when ready to issue

Cancel

Previous

Buy Now

Recreational Quote and Issue

Payment Successful

[Set Up An Online Account](#)

If customer is going paperless, remember to set up their on-line account.

Your new policy has been bound.

Policy Summary

Account Number	0000000473
Policy Number	300001162
Policy Effective Date	January 17, 2018
Policy Period	January 17, 2018 -January 17, 2019
Policy Total Amount	\$75.00
Payment Plan Name	Pay in Full
Current Payment	\$75.00

To print dec page, click on policy number hyperlink.

Keep a record of these documents or upload to the policy documents

- The completed and signed application
- Coverage selection/rejection, named exclusion, or other state-specific forms
- Proof of discounts, and any other documents required as indicated in the application process or in the state specific program manual.

NOTE:

- When the electronic signature tool is used and successfully completed by both producer and customer, the signed forms automatically upload to the policy documents.
- All policyholder documents must be retained for seven (7) years after the date of policy cancellation.

For questions about using AMsuite®, contact American Modern's Customer Service Team.