



Request Underwriting Approval

1 Steps for to Request Underwriting approval

Step 1 - Risk Analysis Page

On the **Risk Analysis** page, check to see if there are any Underwriting issues, and resolve any issues present. If there are no issues, click **Next** to continue to the **Policy Review** page.

Risk Analysis [CLICK HERE TO LEARN MORE](#)

[< Back](#) [Next >](#) [Quote](#) [Save Draft](#) [Versions](#) [Close Options](#)

[Add UW Issue](#) [Request](#)

UW Issues [Prior Policy Violations](#) [Motor Vehicle Records](#)

No issues identified at this time.

[Approve](#) [Reject](#) [Reopen](#) [History](#) [View Issues Blocking](#) ★ [Me](#)

Risk Analysis

Step 2 - Policy Review Page

Review the policy information to confirm everything is correct. Then click **Quote** at the top of the page to continue to the **Quote** page.

Actions

Submission 00000...
Draft

- Qualification
- Policy Contract
 - Policy Info
 - Drivers
 - Vehicles
 - Coverages
- Risk Analysis
- Policy Review**
- Quote
- Forms
- Payment & Signatures

Policy Review

< Back **Quote** Versions Close Options

Primary Named Insured
Address
County
Address Type
Address Description

Policy Type: Boat
Effective Date: 07/09/2015
Expiration Date: 07/09/2016

Address: Clayton, OH 45315-8716
County: Montgomery
Address Type: Home

Policy Level Coverages

Description	Value
Liability - Bodily Injury and Property Damage Coverage	
Limit	100,000 CSL
Accidental Spill Pollution Coverage	
Limit	854,400
Medical Payments Coverage	
Limit	1,000

Click Quote

Step 3 - Request Underwriting Approval

To request Underwriting approval, navigate back to the **Risk Analysis** page and click **Request Approval**" This will hand off your quote to Underwriting and will allow you to resume, once they have approved the issues.

Actions

Submission 0000000...
Quoted

- Qualification
- Policy Contract
 - Policy Info
 - Drivers
 - Vehicles
 - Coverages
- Risk Analysis**
- Policy Review

Risk Analysis

CLICK HERE TO LEARN MORE

< Back Next > Edit Policy Transaction Versions Bind Options Close Options

Add UW Issue **Request Approval**

UW Issues Prior Policies Accidents/Incidents Motor Vehicle Records

Approve Reject Reopen History

Blocking Issuance

- This policy requires review by underwriting. To request underwriting approval, click "Request Approval" and upload photos of the vehicle(s) by going to "Add New Document" and choosing "New Document", then browse your saved files to upload the photos.. Please ensure that the daily use automobile policy details are entered. If the daily use automobile policy details are not entered, the policy will be rejected.

To request underwriting approval click Request Approval