



Reviewing Quote Page

1 How to Print and E-mail Quote

To either print or e-mail the quote, select **Print Quote** on the quote page. This will open the policy quote in a PDF file. You can then print the PDF file or attach it in an e-mail.

Submission 0000000...
Quoted

Qualification

Policy Contract

Policy Info

Drivers

Vehicles

Coverages

Risk Analysis

Policy Review

Quote

Forms

Payment & Signatures

< Back

Next >

Edit Policy Transaction

Save Draft

Versions

Bind Options

Close Options

Print Quote

This quote will require underwriting approval prior to issuance.

Submission Number

0000000113

Premium

\$453.00

Policy Period

05/13/2015 - 05/13/2016

es & Surcharges

-

Primary

Cost

\$453.00

Underwriting Company

American Modern Property and Casualty Insurance Company

Policy Premium

Discounts Applied

Coverages applied to all vehicles

To print or email quote select "Print Quote." This will automatically create a PDF file for the policy quote. You can then either email or print the quote PDF file.

2 Steps for Proceeding to Issuance

Step 1 - Risk Analysis Page

On the **Risk Analysis** page check to see if there are any underwriting issues, resolve any issues present. If there are no issues click **NEXT** to continue to **Policy Review** page.

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Risk Analysis

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Close Options

Add UW Issue

Request

UW Issues

Prior Policy

Violations

Motor Vehicle Records

No issues identified at this time.

Approve

Reject

Reopen

History

View Issues Blocking

Me

Click Next

Step 2 - Policy Review Page

Review the policy information to confirm everything is correct. Then click **Quote** at the top of the page to continue to the **Quote** page.

Actions

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Policy Review

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Primary Named Insured

Address

County

Address Type

Address Description

Policy Type

Effective Date

Expiration Date

Policy Level Coverages

Description	Value
Liability - Bodily Injury and Property Damage Coverage	
Limit	100,000 CSL
Accidental Spill Pollution Coverage	
Limit	854,400
Medical Payments Coverage	
Limit	1,000

Step 3 - Request Underwriting Approval

Note that if your quote does not require underwriting approval prior to issuance skip to step 4

To request underwriting approval navigate back to the **Risk Analysis** page and click **"Request Approval."** This will hand off your quote to underwriting and will allow you to resume, once they have approved.

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Risk Analysis

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Add UW IssueRequest Approval

UW Issues

Prior Policies

Accident Relations

Motor Vehicle Records

Approve

Reject

Reopen

History

Blocking Issuance

☐

This policy requires review by underwriter. Please upload photos of the vehicle(s) by going to the "UW Issues" tab and choosing New Document, click "upload document", then browse your saved files to upload the photos.. Please ensure that the daily use automobile policy details are entered. If the daily use

Reject

Step 4 - Quote Page

Once you have reviewed the quote, click **Next** to continue to the **Forms** page.

Actions

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Forms

Quote

CLICK HERE TO LEARN MORE

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Submission Number

Policy Period

Primary Named Insured

bryan batton

Address

7209 Union Rd
Clayton, OH 45315-8716

County

Montgomery

Address Type

Home

Address Description

Policy Premium

Discounts Applied

Total Premium

\$119.00

Taxes & Surcharges

-

Total Cost

\$119.00

Coverages applied to all vehicles

Step 5 - Forms Page

Confirm that all forms needed for the policy are present.

To proceed to issuance, click **Proceed To Issuance** in the **Bind Options** drop-down list.

Actions

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Forms

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Forms

Proceed To Issuance

Issue Policy

Form #	Description	Endorsement...	Effective Date
BT-CW-D-0001	Boat Declarations		07/09/2015
BT-CW-O-0001	Boat Application		07/09/2015
BT-CW-P-0001	Boat Policy		07/09/2015
BT-OH-A-0001	Amendatory Endorsement - Ohio		07/09/2015
IL-CW-G-0001	Signature Endorsement		07/09/2015
IL-CW-N-0001	Privacy Notice and Notice of Information Practices		07/09/2015
IL-CW-N-0002	Important Notice Billing Reference Information		07/09/2015
IL-CW-O-0001	Fraud Warning		07/09/2015
WC-CW-I-0001	ID Card		07/09/2015

Step 6 - Payment Page or Risk Analysis

- There are two things that will happen after you click **Proceed to Issuance**:
1. If there are no issues then you will automatically proceed to the **Payment** page.
 2. If there are any Underwriting issues, you will be prompted with a notification on the **Issuance Checklist**. Navigate back to the **Risk Analysis** page to view and resolve any problems.

- Qualification
- ▼ Policy Contract
 - Policy Info
 - Drivers
 - Vehicles
 - Coverages
 - CLUE Results
- Risk Analysis
- Policy Review
- Quote
- Forms
- Payment & Signatures

Issuance Checklist [Return to Payment & Signatures](#)

✓	Quoted and Rated
✓	All required info is entered
✓	Review the ordered reports (automatically)
✓	Check the Underwriting rules (automatically)
⚠	Review Payment info and Signatures
	(Please review underwriting issue on the Risk Analysis page. Consult the Underwriting Guidelines or in some cases you may request approval. Once approved, please click "Quote" and "Proceed to Issuance" again.)

Any problems are called out on the Issuance Checklist, so that you can resolve them before proceeding.